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January 26, 2012

To whom it may concern

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Final Result of a Public Offer for Kverneland ASA

KUBOTA Corporation (Headquarters: Osaka, Japan; Chairman and President: Yasuo Masumoto, hereinafter “KUBOTA”) announced that the acceptance period in KUBOTA’s public offer (hereinafter “the Offer”) for all shares in Kverneland ASA (Headquarters: Kverneland, Kingdom of Norway; President and CEO: Ingvald Løyning, hereinafter “Kverneland”) to acquire Kverneland through an acquisition vehicle, KUBOTA Norway Holdings AS (Headquarters: Oslo, Kingdom of Norway), at the offer price of NOK10.50 per each Kverneland’s share closed at 17:30 (Central European Standard Time) on January 20, 2012. The final results of the Offer have been confirmed as follows;

1. Final Result of the Offer

- (1) Number of shares accepted: 121,826,645 shares
- (2) Number of shares accepted as percentage of number of outstanding shares: 78.95%
- (3) Total Consideration for Acquiring Shares Accepted:
Approximately NOK1.28 billion (approximately JPY16.6 billion, assuming NOK1 = JPY13.0). This amount is calculated by multiplying the number of shares accepted by the Offer Price of NOK10.50 per share (Approximately JPY137 per share)

< Cautionary Statements >

This document may contain forward-looking statements that are based on management’s expectations, estimates, projections and assumptions. These statements are not guarantees of future performance and involve certain risks and uncertainties, which are difficult to predict. Therefore, actual future results may differ materially from what is forecast in forward-looking statements due to a variety of factors, including, without limitation: general economic conditions in the Company's markets, particularly government agricultural policies, levels of capital expenditures, both in public and private sectors, foreign currency exchange rates, the occurrence of natural disasters, continued competitive pricing pressures in the marketplace, as well as the Company's ability to continue to gain acceptance of its products.

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